

Request for Plan Management

Attention: NDIA Planner / LAC



I have reviewed the options available for managing the funding within my NDIS plan (self-managed, plan managed, and agency managed). I would like to choose Plan Management and use a registered Plan Management provider to help me manage my NDIS funds.

Plan Management will allow me to make the most of my funding and give me more to focus on other parts of my life instead of on the tasks involved in managing my plan.

Would you please include the following support items in my plan?

Plan Management - Set Up Costs (14_033_0127_8_3)

One-off fee for setting up the financial management arrangements.

Plan Management - Monthly Processing Fee (14_034_0127_8_3)

For the ongoing maintenance of the financial management arrangements.

My request is based on section 43(2) of the NDIS Act, which states that the NDIA “must give effect to a participant’s plan management request”. Reference to this legislation is included in the NDIS operational guidelines.

If you have any questions about my request, please contact InFocus on **1800 928 437** or email **enquiries@infocusdisability.org.au**.

Thank you in advance for including Plan Management in my NDIS plan.

NDIS

Participant Name	Nominee Name (if required)	NDIS Plan #
<input type="text"/>	<input type="text"/>	<input type="text"/>
Participant Signature	Nominee Signature	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Note: While this information has been provided by InFocus, a participant choosing Plan Management is free to engage a plan manager of their choice that best suits their needs.